

STAATSOLIE MAATSCHAPPIJ SURINAME N.V. SUBSCRIPTION FORM STAATSOLIE BOND 2020-2025/2027



Subscription period - Suriname and Curaçao: 5 February - 5 March 2020
Allotment period - Suriname and Curaçao: 6 March - 8 March 2020
Payment period - Suriname and Curaçao: 9 March - 20 March 2020
12:00 PM Suriname and 11:00 AM Curaçao

The undersigned

Surname (private investment): _____

First name (private investment): _____

Company name (corporate investment): _____

Full name authorized representative(s) (corporate investment): _____

Street/Number: _____

District/Province: _____

Country: _____

Proof of identification (of private person or authorized representative(s)).*

ID-card Drivers license Passport Number: _____

Registration number (company): _____

Telephone number: _____ Mobile: _____

Email: _____ Website (company): _____

Current bondholder of nominal USD _____

Current bond(s) in escrow with De Surinaamsche Bank Other bank(s)*: _____

Subscribes for **Class A1** USD _____ bonds in accordance with the prospectus dated 29 January 2020
for 5.5 years at an interest rate of 7% per year.

Subscribes for **Class A2** USD _____ bonds in accordance with the prospectus dated 29 January 2020
for 7 years at an interest rate of 7.5%.

_____ X USD 100.00 = USD _____

Total nominal = USD _____

Arrangeur/Obligatie- en betalingsagent/
Effectenmakelaar:



Effectenmakelaar en
Bewaarder:



Genoteerd op:



Noteringsadviseur:



Subscribes for **Class B1** nominal USD _____ bonds in accordance with the prospectus dated 29 January 2020 for 5.5 years at an interest rate of 7% per year.

Subscribes for **Class B2** nominal USD _____ bonds in accordance with the prospectus dated 29 January 2020 for 7 years at an interest rate of 7.5%.

_____ X USD 30,000.00 = USD _____

Total nominal: = USD _____

Broker* De Surinaamsche Bank Vidanova Bank

Method of payment* Charge USD bank account nr: _____

Bank: _____ in the name of: _____

Submit all current bonds as payment for nominal USD _____ after allotment.**

Subscription automatically implies the obligation to pay for the bonds allotted to the investor (and transaction fees, if any) in accordance with the payment procedure set out in the prospectus dated 29 January 2020 (the "Prospectus").

By signing below, (each of the) the undersigned makes the following declarations:

- a. I acknowledge that I have read, understood and agree with the contents of this subscription form and that I have had the opportunity, prior to completing this subscription, to read and understand the Prospectus and the bond agreement setting out the rights and obligations of Bondholders, agents and the Issuer (the "Bond Agreement");
- b. I acknowledge having received the Prospectus and other information that allows me to take a carefully considered decision and declare to be fully aware of risks connected with investments in the Bonds;
- c. I acknowledge that I have read, understood and agree with the contents of the Prospectus and the Bond Agreement and declare that the subscription for Bonds is on the basis of and subject to the Prospectus and the terms and conditions set out in the Bond Agreement;
- d. Subject to Bonds being allotted and issued, I accept to be unconditionally bound by the terms of the Bond Agreement, without any further action required to be taken or formalities to be complied with or conditions to be fulfilled;
- e. I declare that the money paid to settle the subscription price and other fees is not derived from proceeds of crime and I/we understand and acknowledge that additional documentation may be required in order to ensure compliance with anti-money laundering laws, rules and regulations;
- f. I confirm that where this subscription has been signed on behalf of a company or other entity the person(s) signing is a duly authorized person in this regard.

Suriname, _____ 2020

Signature Applicant(s): _____

*Tick what is applicable. ** Please submit the current bond(s) when making the deposit.

The investor understands and agrees that its proposed commitment amount is binding subject to acceptance and allocation at the discretion of the Lead Broker and completing the formal subscription process as described in the Prospectus through an authorized broker of the DCSX, and will have to be deposited during the payment period set out at the beginning of this form.

Please submit this form to the bank where you have subscribed.

Proof of subscription for Staatsolie Bonds 2020

Surname (private investment): _____

First name (private investment): _____

Company name (corporate investment): _____

Full name authorized representative(s) (corporate investment): _____

Email: _____

Telephone number: _____ Mobile: _____

Has subscribed to ***Class A1/A2 or Class B1/B2 bonds**, each with a minimum of USD 100.00 and USD 30,000.00 at the price of USD 100.00 and USD 30,000.00, respectively. And shall settle the subscription price by transfer/by submitting its current bonds (and other transaction related fees, if any) during the Payment Period (9 March to 20 March 2020).

Date: _____ 2020

Signature Applicant: _____

Circle what applies.*CONFIDENCE IN OUR OWN ABILITIES**

Arranger/Bond and Paying agent/Broker:



Broker & Custodian:



Listed on:



Listing advisor:

